

Caitlin Mabe Video Bio

I decided to become an accountant because I knew early on I had a passion for numbers. I also grew up playing Monopoly with my friends and my siblings and really enjoyed that. And then early on in my teenage years, I had a mentor who came into my life, who was one of the top executives at Merrill Lynch, really guided my career into accounting.

So my favorite part about the work that I do is getting to help my clients and really be a partner with them and advise them. So this can be the owners and the C suite and helping them make informed decisions about businesses that they're really passionate about, that they put their heart and effort in. Something that I bring to the profession that others may not is I worked for one of the four largest public accounting firms in the world. While there, I worked with small startup companies up to large publicly traded clients like Anthem and UBS, and I helped them with their accounting advisory needs.

My greatest accomplishment is while a senior in college, I got challenged by a group of finance majors, as an accounting major, to take the CFA Level one exam. So not only did I take the exam, but I passed on my first try. So that was a big accomplishment for me, and something I remember fondly from college.